### Updating An Existing SnailWorks Job



Updating or changing the name of your mail tracking job or the mail date is a snap – you have the power to make these updates at any time!



#### **Updating The Job Name Or Description**

Navigate to the proper subaccount.

Mail Tracking	Campaigns	New Campaign	Upload Files	R	leports	Profile	New Client
lients		М	ail Tracking Client S	Summar	у		1
- Demonstration Account	Account Id	Company Nar	ne Jo	ob Cnt	Split Cnt	Total Mailed Qty	Total Tracked
First Class Delivery Job	11200	Demonstration Account		0	0		
Newly Added Client	11204	First Class Delivery Job		1	1	10	
Newly Added Client	15921	Newly Added Client		0	0		
Standard Kate Account	11205	Standard Rate Account		0	0		
The Mailing Group	13810	The Mailing Group		2	4	250,000	2





#### Locate the job you wish to update. Click the pencil icon just $\searrow$ to the left of the company name.

The pencil icon is your edit button throughout the SnailWorks website.

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	Mail Tracking	il Tracking Campai		Mail Tracking Campaigns New C		mpaign Upload	Reports				Profile		New Clien	
Z M	ail Tracking - Jobs - First Cla	ss Delivery J	ob								*De	livery Date ง	,	
	Company	Job Id	Job Name	Job/Split Description	Туре	Class	PT	ACS	ID	Mail Date	Mailed	Tracked	Sca	
1	First Class Delivery Job	373121	Demonstration Mailing	Summer Mailing	0	F	L			06/25/21	10	10		
		I	Di	splaying rows 1 to 1 of a total	of 1 row	c					1	1		







## Update the job name or description fields and then click on the save button.

Mail Tracking	Campaigns	New Can	npaign	Uplo	oad F	iles	F	Repor	ts	New C	lient
	Crasta Jab (272121)					Cdit I	)stor		Chr	2050	
	- create 300 ( <u>373121</u> )						701(55			036	
Client	First Class Delivery Job			¥							
	Outbound Trackir	ng - Track outl	oound mailpiec	es only.							
Type of Job	Inbound Tracking	Only - Track	nbound mailpi	eces on	ly.						
	<ul> <li>Round Trip Tracki</li> </ul>	ing - Track bo	h outbound m	ailpiece	es and b	ousiness	reply (	envelop	oes		
Job Name	Demonstration Mailing			Full	l Servic	e: 0	Yes (	D No			
Job Description	Summer Mailing				A	:S:	Yes	) No			
міл	202380 🗙			Ba	ullot Ma		Vor	) No			
Mail Class	First-Class Mail			Service	a Tuna	Id. 31	nes D. Basic	MR - N	o Address	Corrections	~
Piece Type	Letters V			Contact	Email	s): kba	artram@	Isnailwo	rks.com	CONTECTIONS	•
Piece Type	Letters 🗸		C	Contact	Email(	s): kba	artram@	Isnailwo	rks.com		
Job Versions or Spli	ts: Add Outbound Split	T. 1					D			11-11	-
Antine Trees	Solit Name Dee Dete	largeted	H-11 Cl	ге	105	D-11-4	Bar-	CTID	MID	Mailed	Irac

nrst-Class Ma

#### SNAIL**WORKS**

Save

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#### **Click** the done button to fully save your updates.

Fu	Ill Service: Yes • ACS: Yes •	No	
	ACS: Yes O	No	
st-Class Mail Letters	00 310 2023	380 169185470 16918	5479
	Bac		Jone
	Mail ClassPiece TypeFSrst-Class MailLetters	Mail Class     Piece Type     FS     ACS     Bar- Code     STID     MI       rst-Class Mail     Letters     I     00     310     2023	Mail ClassPiece TypeFSACSBar- CodeSTIDMIDSerial Mumber StartEndrst-Class MailLetters031020238016918547016918BackUpload File







#### **Updating Mail Date**

#### Navigate to the proper subaccount.

Mail Tracking	Campaigns	New Campaign	Upload Files	R	leports	Profile	New Client
lients		М	ail Tracking Client S	Summar	у		1
- Demonstration Account	Account Id	Company Nar	ne Jo	ob Cnt	Split Cnt	Total Mailed Qty	Total Tracked
First Class Delivery Job	11200	Demonstration Account		0	0		
Newly Added Client	11204	First Class Delivery Job		1	1	10	
Newly Added Client	15921	Newly Added Client		0	0		
Standard Kate Account	11205	Standard Rate Account		0	0		
The Mailing Group	13810	The Mailing Group		2	4	250,000	2





#### **Updating Mail Date**

#### Locate the job you wish to update. Click the pencil icon just to the left of the company name.

The pencil icon is your edit button throughout the SnailWorks website.



	Mail Tracking	il Tracking Campai		Mail Tracking Campaigns New C		mpaign Upload	Reports				Profile		New Clien	
Z M	ail Tracking - Jobs - First Cla	ss Delivery J	ob								*De	livery Date ง	,	
	Company	Job Id	Job Name	Job/Split Description	Туре	Class	PT	ACS	ID	Mail Date	Mailed	Tracked	Sca	
1	First Class Delivery Job	373121	Demonstration Mailing	Summer Mailing	0	F	L			06/25/21	10	10		
		I	Di	splaying rows 1 to 1 of a total	of 1 row	c					1	1		







## **Updating Mail Date Click** on the Edit Dates link.

🖂 Mail Tracking	g - Create J	ob ( <u>37312</u>	<u>1)</u>								Edit Dates	i		
Clien	t:First Cla	ss Delivery Jol	b 🗸											
Type of Jol	<ul> <li>Out</li> <li>Inbo</li> <li>Rou</li> </ul>	bound Track bund Trackir Ind Trip Trac	king - Track ng Only - Tr sking - Trac	outbound r rack inbound k both outb	mailpieces only. d mailpieces only ound mailpieces	y. and busi	ness rep	oly enve	elopes					
Job Name	e: Demonstra	ition Mailing			Full	Service:	• Yes	5 O N	0					
Job Description	n: Summer M	ailing				ACS:	• Yes	5 O N	0					
мі	202380 🗸	]			Bal	lot Mail:	• Yes	5 O N	0					
Mail Clas	s: First-Class	Mail 🗸	•		Service	Type ld:	310 - B	asic IMB	3 - No Add	lress Co	rrections 🗸			
Piece Type	e: Letters	~			Contact I	Email(s):	kbartra	m@snai	ilworks.co	m				
ob Versions or Spl	its: Add Ou	utbound Split	]											
Action Type	Split Name	Drop Date	Targ Stari	eted : End	Mail Class	FS ACS	Ballot	Bar- Code	STID	MID	Mailed Quantity	Tracke Quant	ed ity	
/ X 🗌 🗛	ppeal Group	6/25/2021	6/26/2021	6/29/2021	First-Class Mail			00	310 2	02380	10		10	
													_	





#### **Updating Mail Date**

#### Update the Drop Date as well as the Targeted Start and End Dates.

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**Click** Save.

Remember – Targeted dates will NOT update automatically when you change the drop date - you need to reset them!

Job Description					
	: Summer Mailing				
split Name	Split Descriptio	on Drop Da	ite S	Targeted Start End	
		6/25/2021	6/26/2021	6/29/2021	
				S	ave
	lits: Split Name	Split Name     Split Description	Split Name       Split Description       Drop Da         6/25/2021       6/25/2021	Split Name     Split Description     Drop Date       6/25/2021     6/26/2021	Split Name       Split Description       Drop Date       Start       End         6/25/2021       6/26/2021       6/29/2021       6/29/2021





# SCALLUS & Solutions

# Closing Reminder

Remember to click save and done buttons to ensure your work has been properly saved.

### QUESTIONS?

We love to hear from our clients!





customerservice@snailworks.com



Phone: 855-697-6245



4510 Buckeystown Pike, Frederick, MD 21704



snailworks.com